



Introduction

Crop Calendar and Global Production

Current Status - (Major Origins)

Exports

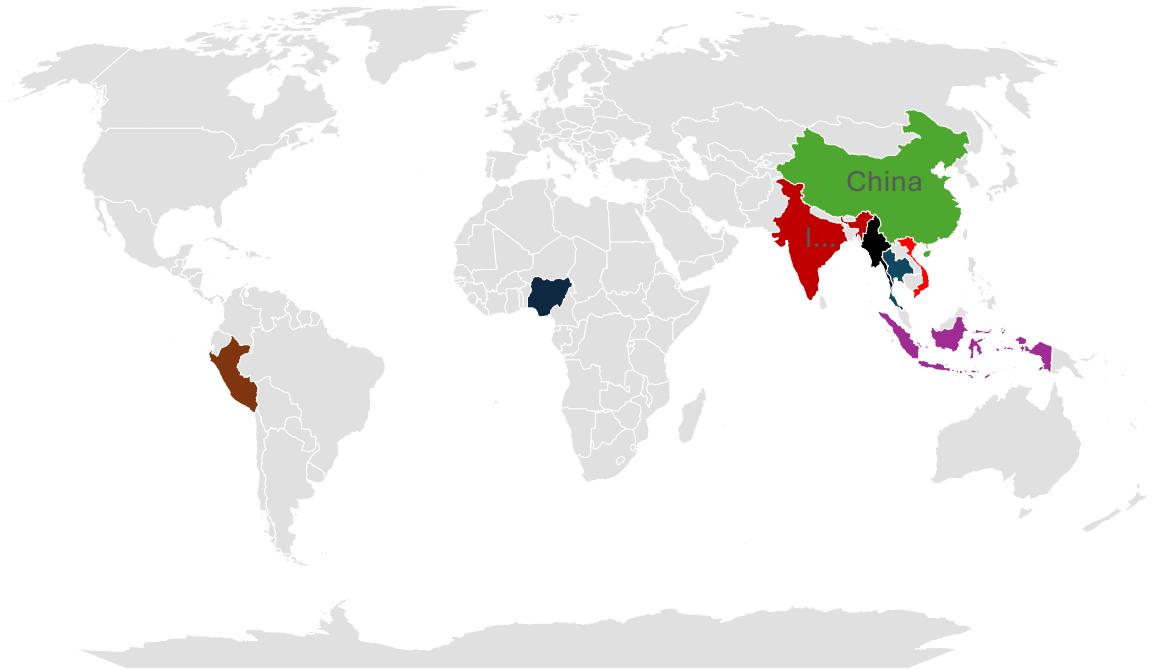
Price Charts

Market Drivers -2026

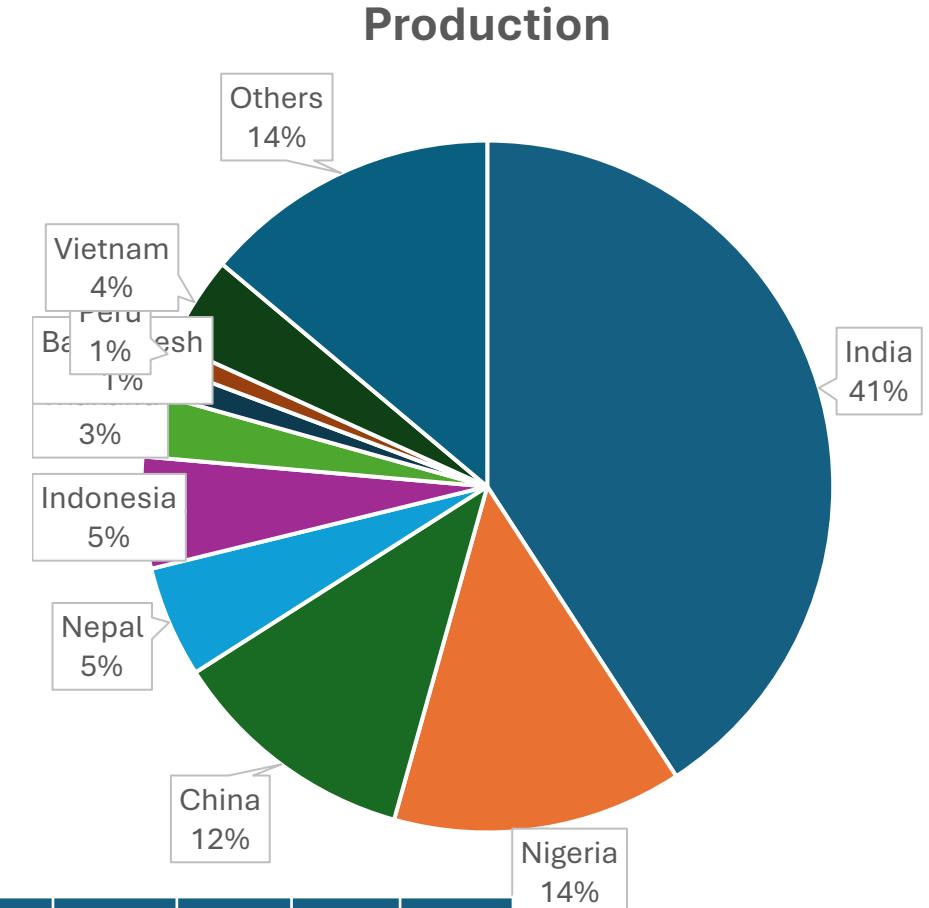




Global Producing countries and Harvest Calendar



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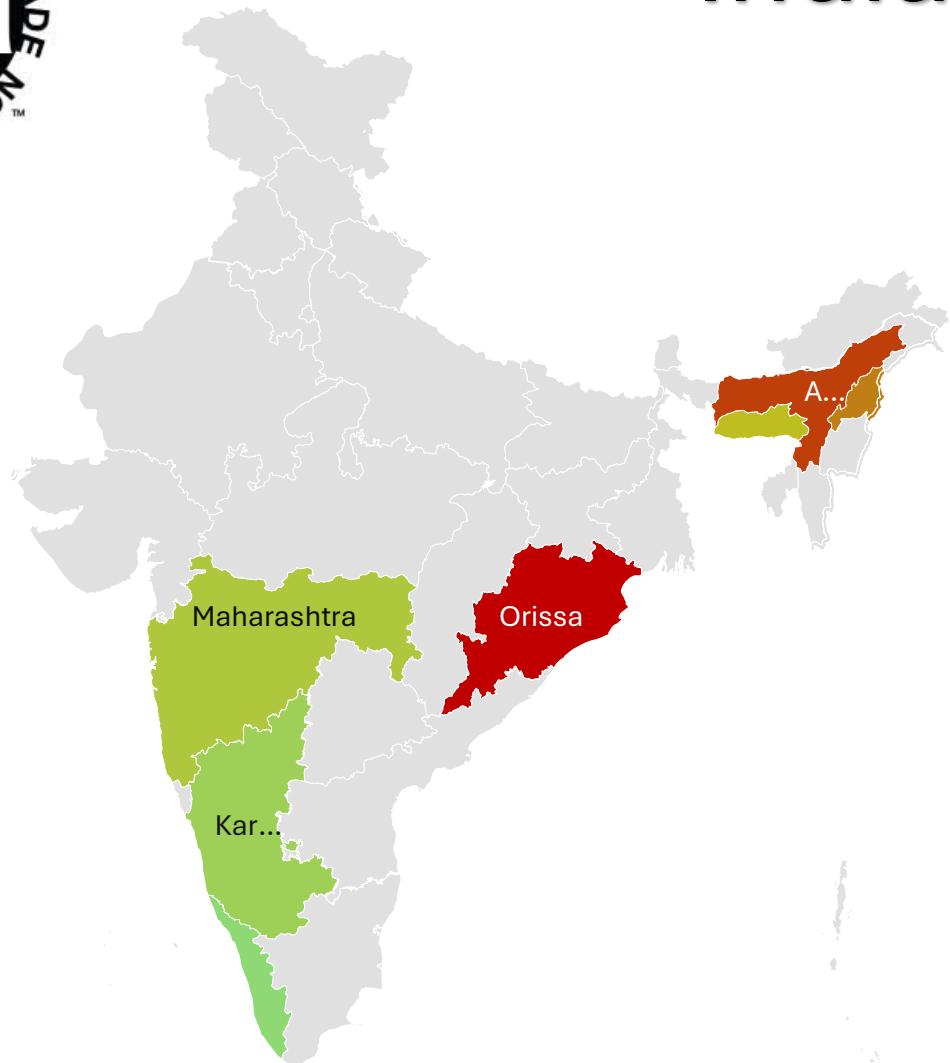


Harvesting
Planting

World production is around 5 million MT

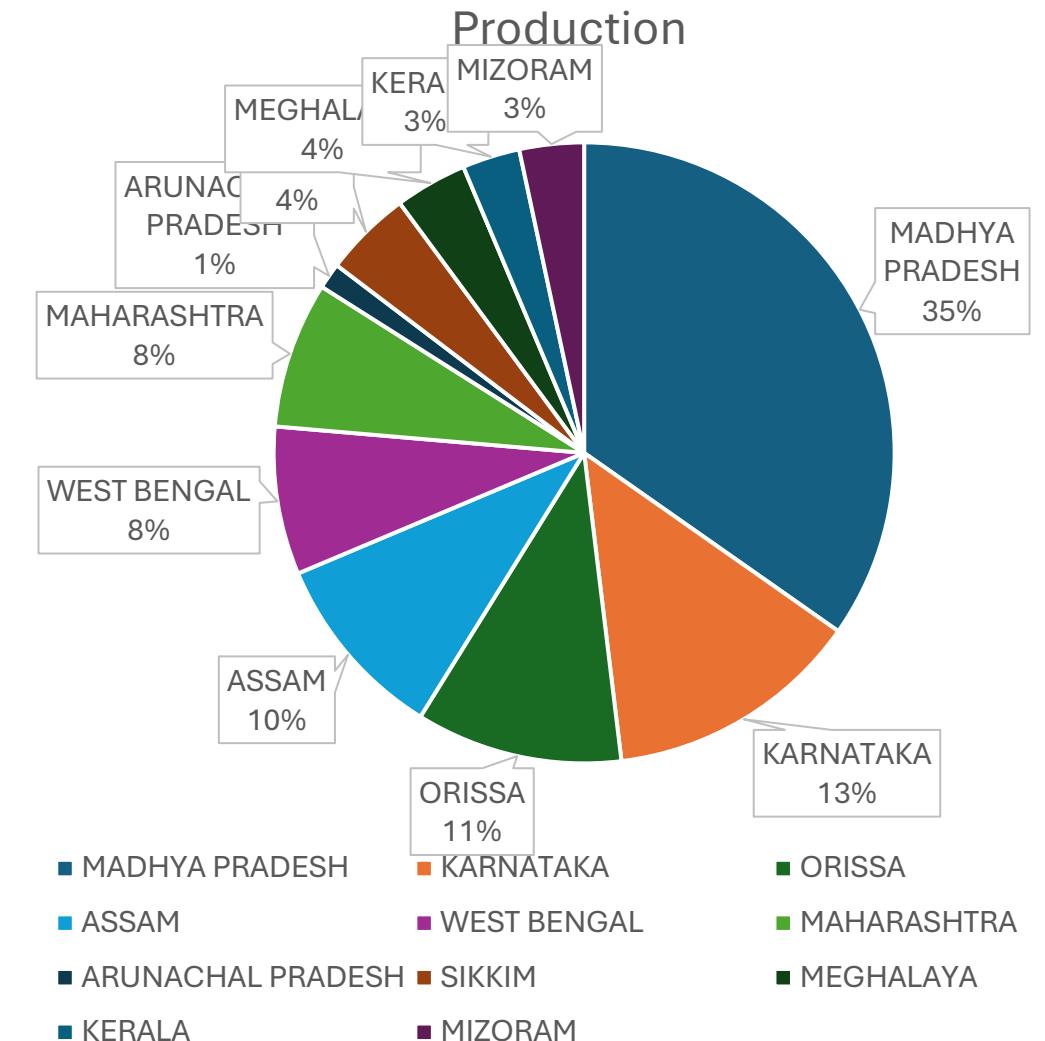


India

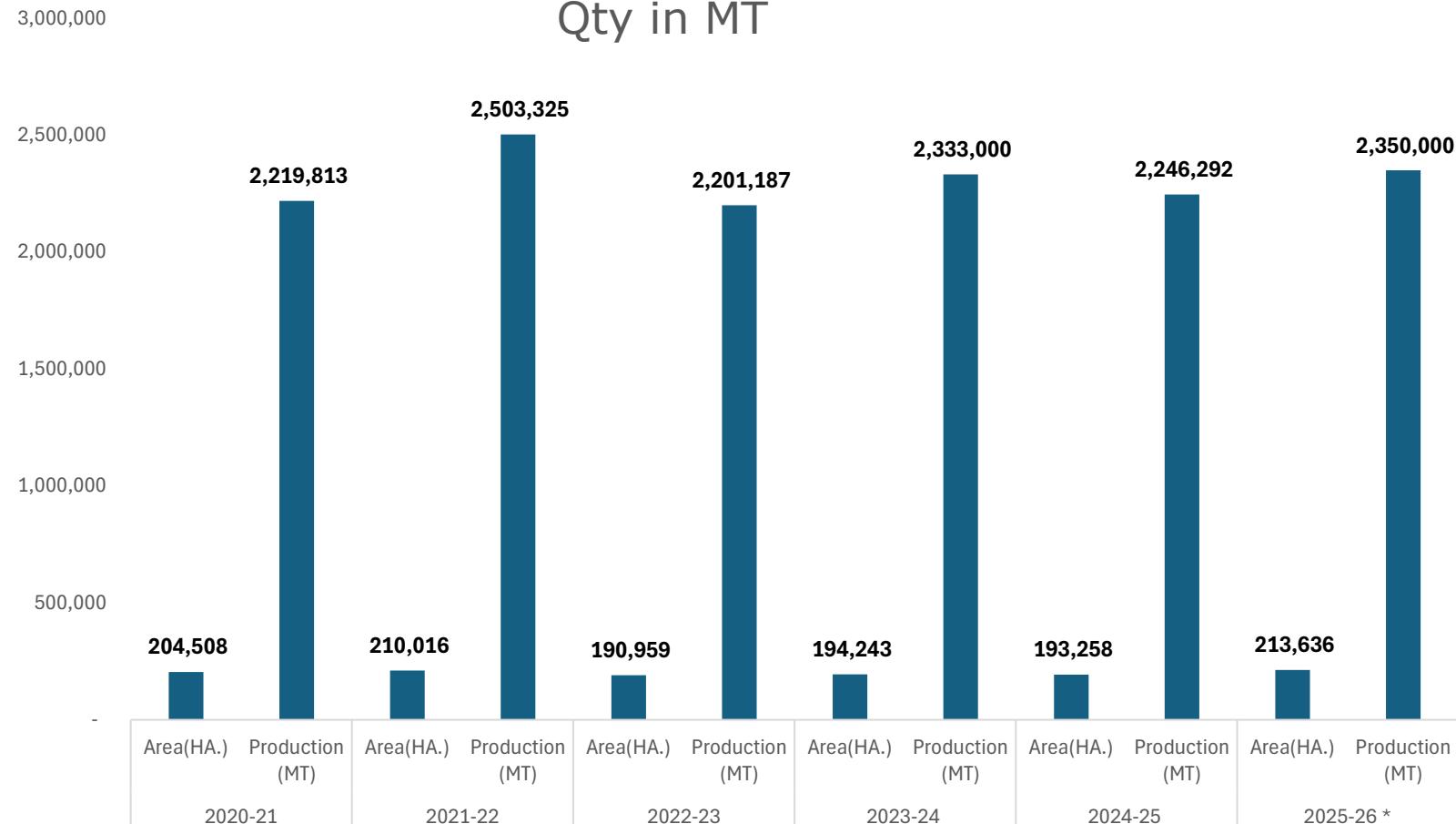


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India produces 2.2Million MT



Ginger Production - India



Average production per HC is 10- 11 MT

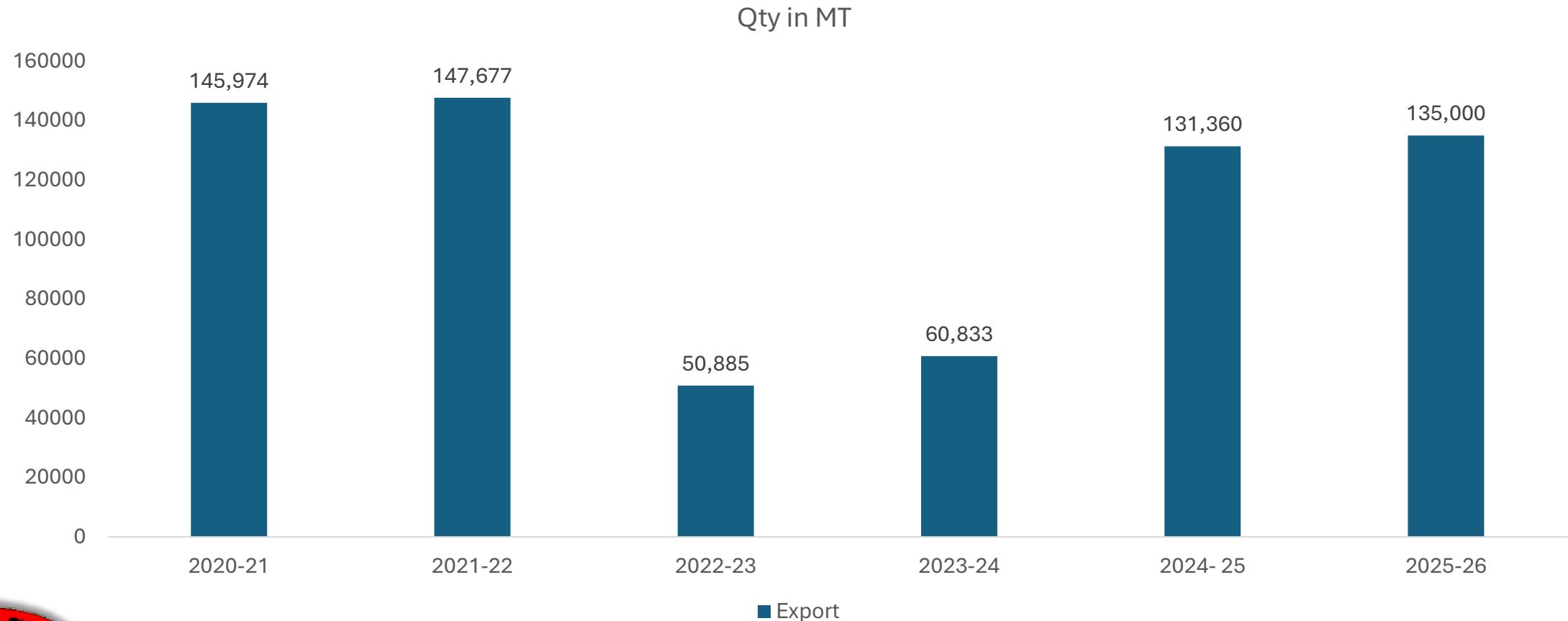
Outlook- India

Fundamentals

- Strong initial outlook on higher sowing; later disrupted by weather and disease
- Harvesting started and good demand for fresh ginger due to winter season
- Excess rainfall led to production loss estimated at 20–25%
- Karnataka crop losses driving supply tightness; Maharashtra offers limited support
- Northeast emerging for EU-grade ginger, but volumes remain limited
- Adverse harvest weather impacting drying and dry ginger availability
- Carry-forward stocks remain low; dry ginger supply structurally tight
- Firm prices expected, supported by strong fresh ginger and value-added demand



Ginger Export - India



China



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Fundamentals

Increased output

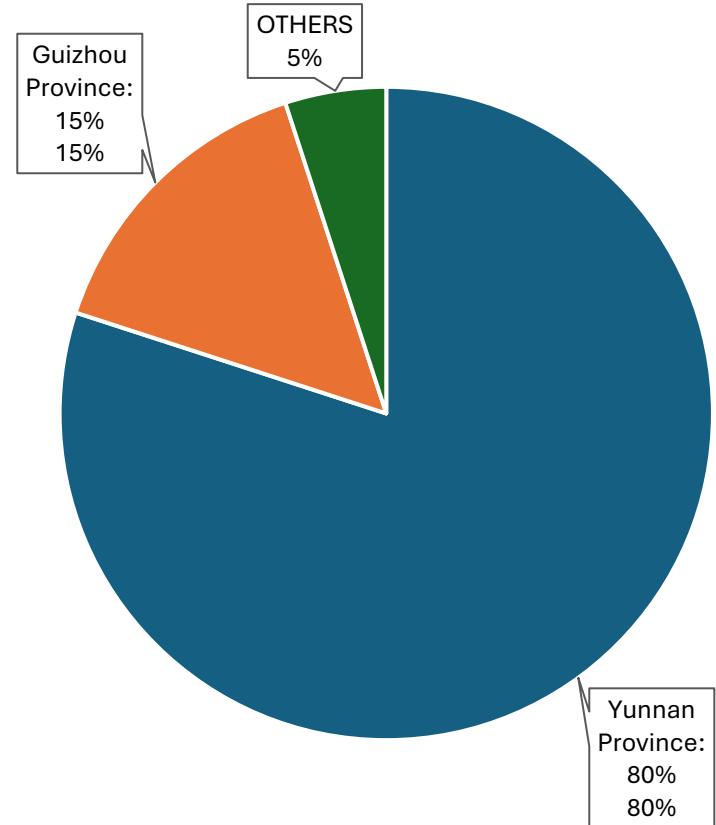
Higher Carry forward

Expansion of
Plantation

Poor Domestic
Demand

Regulatory Changes

Production





Nigeria

AB | MAURI



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Fundamentals

Disease and Poor farming

Limited processing Facility

Infrastructural Constraints

Higher domestic prices

PR Traces

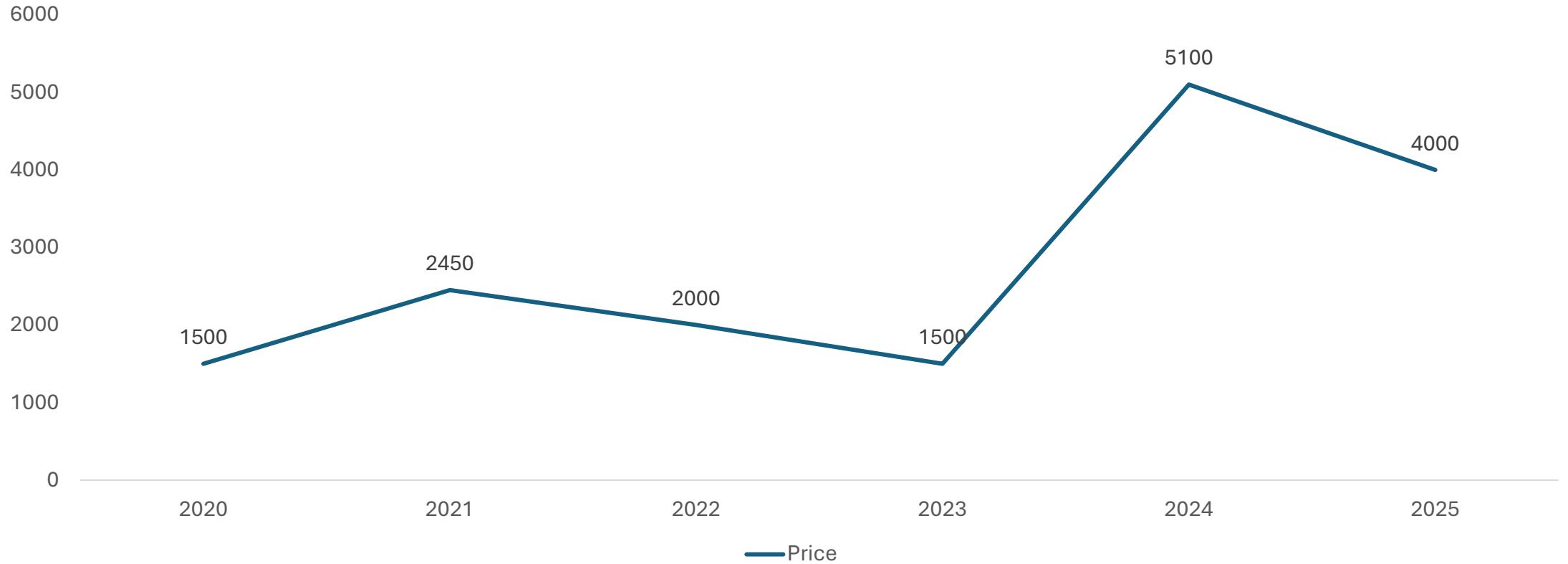
Decreased output



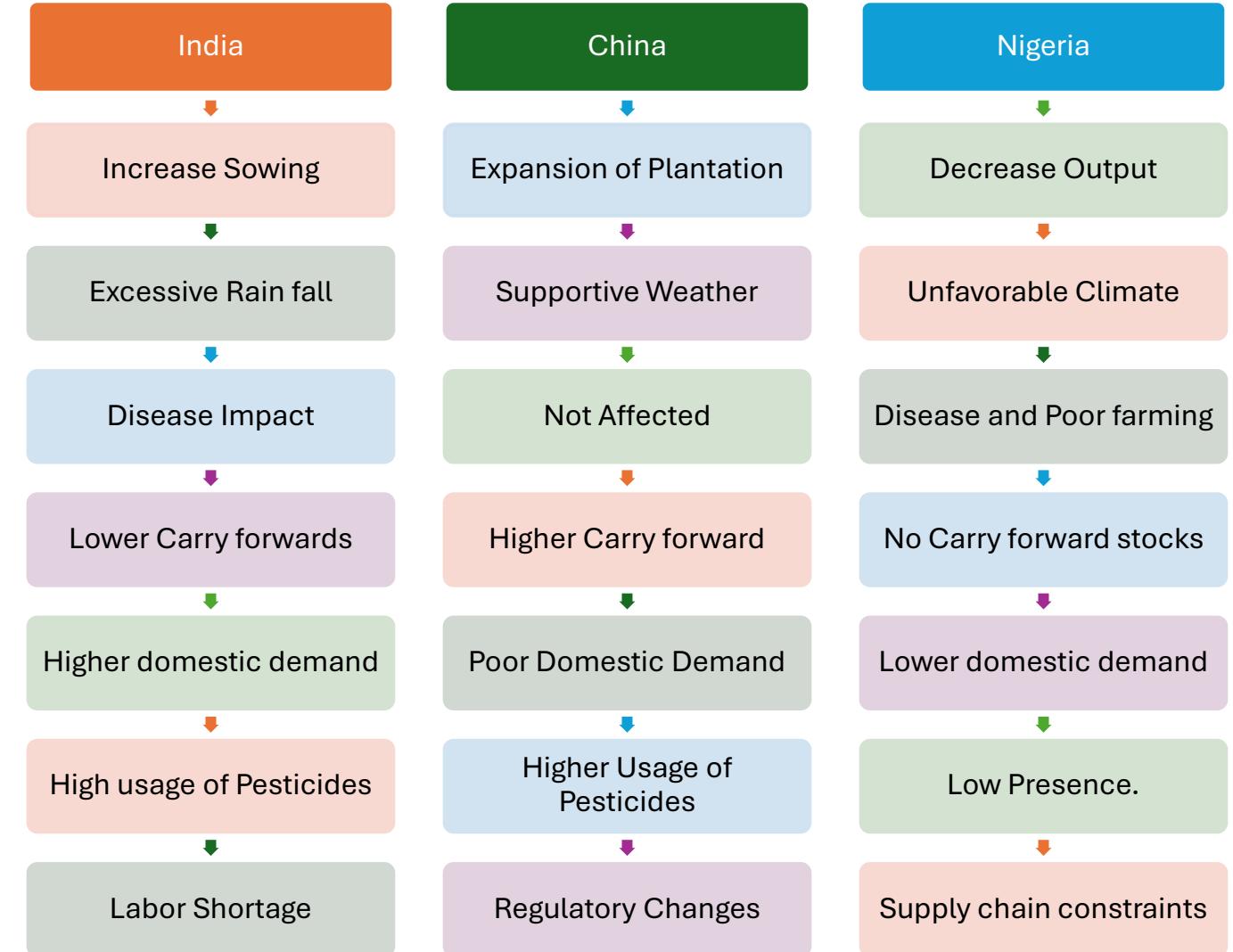
Price

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Avg Price in USD/MT



Market Drivers 2026





Thank You

